

WEIL, GOTSHAL & MANGES LLP
Stephen Karotkin (*pro hac vice*)
(stephen.karotkin@weil.com)
Ray C. Schrock, P.C. (*pro hac vice*)
(ray.schrock@weil.com)
Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
767 Fifth Avenue
New York, NY 10153-0119
Tel: 212 310 8000
Fax: 212 310 8007

CRAVATH, SWAINE & MOORE LLP
Paul H. Zumbro (*pro hac vice*)
(pzumbro@cravath.com)
Kevin J. Orsini (*pro hac vice*)
(korsini@cravath.com)
Omid H. Nasab (*pro hac vice*)
(onasab@cravath.com)
825 Eighth Avenue
New York, NY 10019
Tel: 212 474 1000
Fax: 212 474 3700

KELLER & BENVENUTTI LLP
Tobias S. Keller (#151445)
(tkeller@kellerbenvenutti.com)
Jane Kim (#298192)
(jkim@kellerbenvenutti.com)
650 California Street, Suite 1900
San Francisco, CA 94108
Tel: 415 496 6723
Fax: 650 636 9251

Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11 (Lead Case) (Jointly Administered)

**THIRD NOTICE OF CONTINUED HEARING ON
DEBTORS' MOTION FOR ENTRY OF ORDERS
(I) APPROVING TERMS OF, AND DEBTORS'
ENTRY INTO AND PERFORMANCE UNDER, EXIT
FINANCING COMMITMENT LETTERS AND
(II) AUTHORIZING INCURRENCE, PAYMENT
AND ALLOWANCE OF RELATED FEES AND/OR
PREMIUMS, INDEMNITIES, COSTS AND
EXPENSES AS ADMINISTRATIVE EXPENSE
CLAIMS**

[Re: Dkt No. 4446]

Date: January 21, 2020
Time: 10:00 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: January 14, 2020
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”)
with the United States Bankruptcy Court for the Northern District of California (San Francisco
Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that on October 23, 2019, the Debtors filed the
6 *Debtors’ Motion for Entry of Orders (i) Approving Terms of, and Debtors’ Entry into and*
7 *Performance Under, Exit Financing Commitment Letters and (ii) Authorizing Incurrence, Payment*
8 *and Allowance of Related Fees and/or Premiums, Indemnities, Costs and Expenses as Administrative*
9 *Expense Claims* [Dkt. No. 4446] (the “**Exit Financing Motion**”). Concurrently with the Exit
10 Financing Motion, the Debtors filed a notice of hearing [Dkt No. 4451], which stated that: (1) the
11 hearing before the Bankruptcy Court on the Exit Financing Motion was scheduled for November 13,
12 2019, at 10:00 a.m. (Pacific Time); (2) any oppositions or responses to the Exit Financing Motion
13 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the
above-referenced addresses so as to be received by no later than 4:00 p.m. (Pacific Time) on
November 6, 2019 (the “**Objection Deadline**”); (3) all oppositions and responses must be filed and
served pursuant to the *Second Amended Order Implementing Certain Notice and Case Management*
Procedures entered on May 14, 2019 [Dkt No. 1996] (“**Case Management Order**”); and (4) any
oppositions or responses must be served on all “Standard Parties” as defined in paragraph 5 of the
Case Management Order.

14 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Exit Financing Motion was
15 previously continued to January 14, 2020. The Objection Deadline was extended to January 7, 2020
at 4:00 p.m. (Pacific Time).

16 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Exit Financing Motion will
17 be further **continued to January 21, 2020, at 10:00 a.m. (Pacific Time)**, in the courtroom of the
18 Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden
Gate Avenue, San Francisco, California 94102. The Objection Deadline is further extended to
19 **January 14, 2020 at 4:00 p.m. (Pacific Time)**.

20 **PLEASE TAKE FURTHER NOTICE** that copies of the Exit Financing Motion and its
21 supporting papers can be viewed and/or obtained: (i) by accessing the Court’s website at
22 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
23 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime
24 Clerk LLC , at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for
U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:
pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the
Bankruptcy Court’s website.

25
26 ///

27
28 ///

1 Dated: December 27, 2019

2 **WEIL, GOTSHAL & MANGES LLP**
3 **CRAVATH, SWAINE & MOORE LLP**
4 **KELLER & BENVENUTTI LLP**

5 /s/ Thomas B. Rupp
6 Thomas B. Rupp

7 *Attorneys for Debtors and Debtors in Possession*
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28